

DAVIS POLK & WARDWELL LLP
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re:	:
	: Chapter 11
	:
LEHMAN BROTHERS	: Case No. 08-13555 (JMP)
HOLDINGS INC., et al.,	:
	: (Jointly Administered)
	:
Debtors.	:
-----	x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

MARGUERITE M. MELVIN, being duly sworn, deposes and says:

1. I am over the age of eighteen years and employed by Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, and I am not a party to the above-captioned action.

2. On July 2, 2010, I caused to be served a true and correct copy of the "Fifth Amended Verified Statement of Davis Polk & Wardwell LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019(a)" to those parties listed on the

annexed Exhibit A, in the manner listed.

/s/ Marguerite M. Melvin

Marguerite M. Melvin

Sworn to before me this
2nd day of July, 2010

/s/ Rana Ramjas

Rana Ramjas

Notary Public, State of New York

No. 01RA6027334

Qualified in New York County

Commission Expires July 6, 2011

EXHIBIT A

By Hand Delivery:

Honorable James M. Peck
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

By First Class Mail:

Attorneys for Debtors:

Richard P. Krasnow, Esq.
Lori R. Fife, Esq.
Shai Y. Waisman, Esq.
Jacqueline Marcus, Esq.
Weil, Gotshal & Manges LLP
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Attorneys for the Creditors' Committee:

Dennis F. Dunne, Esq.
Dennis O'Donnell, Esq.
Even R. Fleck, Esq.
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Office of the United States Trustee:

Andy Velez-Rivera, Esq.
Paul Schwartzberg, Esq.
Brian Masumoto, Esq.
Linda Riffkin, Esq.
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